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Translation of the notarial deed no. 171/2024 of the Hamburg notary Dr. Jens Jeeb

Minutes regarding the meeting of creditors in accordance with § 16 sec. 3 *Schuldverschreibungsgesetz* of February 9, 2024

regarding

Rickmers Holding AG with the corporate seat in Hamburg

In this Free and Hanseatic City of Hamburg,

On February 9, 2024,

I, the undersigned Hamburg Notary Dr. Jens Jeep,

Have gone to Literaturhaus, Schwanenwik 38,

To take the following minutes.

Minutes regarding the meeting of creditors regarding

€ 275 Mio., 8,875 % Schuldverschreibungen

2013/18 ISIN: DE 000A1TNA39/WKN A 1 TNA3

divided into 275,000 bearer bonds with equal rights and a nominal value of EUR 1,000.00 each (the "**Bonds**") of Rickmers Holding AG, a stock corporation under German law, whose assets are subject to insolvency proceedings, with its registered office in Hamburg, Federal Republic of Germany, registered in the commercial register of the Local Court of Hamburg under HRB 136889 (the "Issuer").

Recitals

- (1) In this meeting the following persons were present:
 - a) Rainer Manthey, Hamburg, in his capacity as Convener and Chairman of the meeting,
 - b) Attorney at law Dr. Georg A. Wittuhn in his capacity as managing director of Eschnapur Trust GmbH with sole power of representation,
 - c) the creditors respectively their representatives shown in the list of participants, hereinafter "**Creditors**",
 - d) the guests admitted to the meeting,
- (2) Attorney at law Hendrick Schlander declared that he has been admitted as representative of One Square Advisory Services s.a.r.l. only as a guest and not as representative of the company who in his view is still the acting representative of the creditors.

II.

Presentation of the Chairman and Opening of the meeting

- (1) Mr. Manthey started the proceedings as Chairman appointed by the decision of the competent court in Hamburg of October 27, 2023, hereinafter also "**Chairman**".
- (2) The Chairman explained that he had convened this second meeting since the necessary quorum had not been reached in the first meeting on January 10, 2024.
- (3) The Chairman opened the meeting at 14.02.

III.

Formalities

The Chairman described the formalities and stated the meeting was convened in time and respecting all formalities.

This statement met no objection from the participants.

*A copy of the Federal Gazette with the invitation is enclosed to these minutes as **Enclosure 1**.*

The list of attendees showing a participation of 39.44% enclosed as **Enclosure 2** was signed by the Chairman.

IV.

General Debate

The Chairman opened the debate. All questions asked by participants were answered. The Chairman declared that there were no further requests or questions and closed the debate. No objections were raised.

V.

Quorum

- (1) The Chairman declared that the second meeting was competent to decide. There was no objection to that.
- (2) The Chairman declared that the resolutions proposed under item 3. and 4. of the agenda required a simple majority of 50% of the votes cast.
- (3) *This was followed by formal explanations on how the votes were counted.*

VI.

Adoption of resolutions

*The Chairman pointed out that the number of votes present had been changed and was now 39.44%. He signed the addendum **Enclosure 3**.*

The Chairman explained the way in which the votes were cast.

The voting process was carried out and the Chairman stated that all items on the agenda had been dealt with.

VII.

Results

- (1) The Chairman interrupted the meeting at 14.35 to check the results under the supervision of me, the notary.
- (2) The Chairman continued the meeting at 14.42 and announced the results.
- (3) Regarding item 3 (appointment of a joint representative for all creditors of the Rickmers-Anleihe the Chairman determined:
 - a) The result was:
 - (i) Yes-Votes 108,447 (99.99%)
 - (ii) No-Votes 1 (0.01%)

- b) The Chairman declared that the proposal by Rainer and Jutta Manthey as published in the Federal Gazette on January 19, 2024 regarding item 3. had obtained the required simple majority of the votes cast and is therefore accepted.
- (4) Regarding item 4. To adopt for reasons of utmost precaution a resolution regarding the removal of One Square Advisory Services s.a.r.l. as joint representative of all creditors the Chairman determined the result as follows:
 - a) The result was:
 - (i) Yes-Votes 108,447 (99.9%)
 - (ii) No-Votes 1 (0.01%)
 - b) The Chairman declared and pointed out that the proposal by Rainer and Jutta Manthey published in the Federal Gazette on January 19, 2024 had obtained the required simple majority.
- (5) The electronic check of the results is enclosed as **Enclosures 4 and 5**.
- (6) The Chairman asked following the election of Eschnapur Trust GmbH as joint representative of all creditors Dr. Wittuhn as managing director of Eschnapur Trust GmbH whether he accepted this election. Dr. Wittuhn accepted the election.

VIII.

Objections

Attorney at law Dr. Michael Dröge declared an objection on behalf of the creditor One Square Advisors GmbH.

IX.

Ending of the Meeting

Mr. Manthey thanked all participants and closed the meeting at 14.47.

X.

Additional Statements by the notary

The notary hereby states that all statement by the Chairman recorded herein are in accordance with what he witnessed.