

Creditors' Meeting
Rickmers Holding AG
(formerly Rickmers Holding GmbH & Cie. KG) Hamburg
EUR 275 million 8.875% bonds 2013/18
ISIN: DE000A1TNA39 /WKN: A1TNA3
Wednesday, 10 January 2024, at 14:00 (CET)
at the Literaturhaus Hamburg, Schwanenwik 38, 22087 Hamburg, Germany,
meeting of bondholders (the "**Creditors' Meeting**")

Proxy and Directions

Bondholder

Name, First Name I Firma

Address/ Seat

Proxy

I hereby grant power to _____ to represent me in the above Creditors' Meeting, with the possibility to grant subpower and relieved from the restrictions under sec. 181 BGB. The representative is entitled to enter my name in the list of participants. At the same time I revoke all former powers regarding the Creditors' Meeting.

Directions

☐	We vote in favor of all proposals by the Conveners made on 21. December 2023 in the Bundesanzeiger and direct our representative to vote in favor of all proposals by the Conveners..
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☐	We do not vote in favor all proposals by the Conveners but vote as follows and direct our representative to vote accordingly			
	Item	Approval	Disapproval	Abstention
	TOP 3 – Appointment of joint representative of the Bondholders	☐	☐	☐
	TOP 4 – Highly precautionary dismissal of One Square Advisory Services s.à.r.l. as joint representative of the bondholders	☐	☐	☐

Weisungen in Bezug auf Verfahrensanträge und/oder Gegenanträge

☐	In case of counter motions we direct our representative to vote in accordance with the recommendations of the chairman of the meeting.
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(Place, Date)

(Signature or declaration according to section 126
b BGB)

Please note:

Bondholders are asked to send the completed Power to the following address as soon as possible:). at the following address:

Better Orange IR & HV AG
Haidelweg 48, 81241 München
"Rickmers bond: creditors' meeting"

or by telex to the fax number +49 (0) 89 889 690 633 or by e-mail to anmeldung@better-orange.de (please only send once).

Bondholders are further asked to submit this as soon as possible together with the Registration and the Special Blocking Notice if possible by January 7, 2024, however not later than January 9, 2024.

Legal Information Regarding Representation;

1. Each bondholder may be represented at the bondholders' meeting by a proxy of his choice (Section 14 SchVG),
2. Bondholders are further asked to submit Power and Directions as soon as possible together with the Registration and the Special Blocking Notice.
3. Also in case of in order to participate in the creditors' meeting or exercise voting rights, Bondholders must register prior to the meeting. The registration must be received by the service provider appointed by the conveners, **Better Orange IR & HV AG**, at the latest on the third calendar day before the Bondholders' Meeting and thus by **07 January 2024**, 24:00 hours (CET). at the following address:

Better Orange IR & HV AG
Haidelweg 48, 81241 München
"Rickmers bond: creditors' meeting"

or by telex to the fax number +49 (0) 89 889 690 633 or by e-mail to anmeldung@better-orange.de (please only send once).

Bondholders who have not registered by 07 January 2024, 24:00 hours (CET) at the latest are not entitled to participate or vote. In these cases, authorised representatives may also neither participate nor exercise their voting rights.

4. Moreover, also in a vote by a representative the following items 5 through 7 apply.
5. Bondholders must provide evidence of their authorisation to participate in the vote at the time of voting. For this purpose, current proof of ownership of the bonds from the custodian bank must be submitted in text form (Section 126b BGB) in accordance with the following letter a) ("**Special proof**") and a blocking notice in accordance with the following letter b) ("**Blocking notice**"):

a) Special proof

The required Special Evidence is a certificate from the relevant Bondholder's custodian bank stating the full name and address of the Bondholder and the total nominal amount of the Bonds credited to the Bondholder's securities account with such custodian bank on the date of issue of such certificate.

For the purposes of the Terms and Conditions, "Custodian Bank" means a bank or other financial institution (including Clearstream, Clearstream Luxembourg and Euroclear) which is authorised for securities custody business and with which the Bondholder holds Bonds in custody.

b) Blocking note

The required blocking notice of the custodian bank is a note stating that the Bonds held by the relevant Bondholder will be blocked at the custodian bank until the end of the day of the bondholders' meeting on Wednesday, **10 January 2024**.

Bondholders should contact their custodian bank regarding the issue of the special certificate and the blocking notice. Bondholders who have not submitted the special evidence and the blocking notice in text form (Section 126b BGB) by the time they are admitted to the bondholders' meeting at the latest are not entitled to participate or vote. In these cases, authorised representatives may also neither participate nor exercise their voting rights.

A specimen form for the Special Evidence and the Blocking Notice, which can be used by the custodian institution, can be downloaded from the Issuer's website at www.rh-ag.com in the "Documents" section.

Bondholders who have not submitted the Special Evidence and Blocking Notice the very latest at the entrance to the Creditors' Meeting in text form (section 126b BGB)

are not entitled to participate or vote. In these cases, authorised representatives may also neither participate nor exercise their voting rights.

6. Representatives of bondholders who are legal entities or partnerships under German law (e.g. Aktiengesellschaft, GmbH, Unternehmergesellschaft, Kommanditgesellschaft, Offene Handelsgesellschaft, GbR) or under foreign law (e.g. Limited under English law) must provide evidence of their authorisation to represent the company at the latest upon admission to the bondholders' meeting. This can be done by sending or presenting a current extract from the relevant register (e.g. commercial register, register of associations) or another equivalent confirmation (e.g. certificate of legal capacity, secretary certificate).
7. 5. If bondholders are represented by a legal representative (e.g. a child by its parents, a ward by its guardian) or by an official administrator (e.g. an insolvency estate by the insolvency administrator appointed for it), the legal representative or official administrator must provide suitable evidence of their legal power of representation (e.g. a copy of the civil status documents or the certificate of appointment) at the latest upon admission to the creditors' meeting.